



IT'S YOUR LEGACY. EXPLORE IT.

SCHOLARSHIPS

Thank you for considering a gift to support students at California Polytechnic State University. As you can imagine, financial resources for students remain a critical need. Even with financial aid packages, parental assistance, and loans, some outstanding students cannot close the gap between their resources and the growing cost of education. Student support enables Cal Poly to attract and retain the most promising students – some of whom may not otherwise be able to pursue a university degree.

SCHOLARSHIP CRITERIA

Scholarships support students university-wide or can be designated to a particular college, department or major. Scholarships are applied directly to the student's Cal Poly financial aid account and dispersed in equal payments over the three academic quarters. Recipients are selected each spring for the upcoming academic year.

Below is a breakdown of the annual cost of attendance at Cal Poly. This will assist with understanding the relative impact of different gift levels.

2022 – 2023 CAL POLY STUDENT BUDGET (ESTIMATED)

EXPENSE	CALIFORNIA FRESHMAN UNDERGRADUATE ON/ OFF CAMPUS
Fees & Tuition*	\$11,022
Books & Supplies	\$906
Room and Board	\$16,449
Personal / Misc.	\$1,515
Transportation	\$729
Total	\$30,621

*Non-resident student tuition includes an annual opportunity fee as well as an additional \$264 per unit.

The vast majority of students receive some form of financial aid. A typical financial aid package consists of a student grant, a student loan, income from a part-time job, as well as direct parental contribution, and quite often a parental loan. Private gifts directed toward student support can reduce or eliminate the financial burden to both the student and the parent. In addition, student support provides recognition and encouragement to outstanding young scholars.

CAL POLY Scholarship Office

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scholarships](https://plannedgiving.calpoly.edu/scholarships)

TYPES OF SCHOLARSHIP SUPPORT

There are two forms of scholarships: annual and endowed.

ANNUAL SCHOLARSHIPS

- Provide support to students for one academic year
- Allow a donor to make an immediate impact in the lives of our students
- Can be renewed each year by the donor, or through a gift sufficient enough to cover several years
- Minimum donation for a named annual scholarship is \$1,000 for a minimum of 5 years (\$5,000)

ENDOWED SCHOLARSHIPS

- Provide a consistent flow of support to students and allows the university to plan into the future
- Permanent fund in which the original asset is held in perpetuity and only a portion of the earnings from the fund is distributed to students on an annual basis
- Endowment distributes 4.00 percent of the 12 quarter rolling average in the fund
- Minimum donation for a named endowment is \$25,000

The type of scholarship that you choose depends on your intentions and your financial resources. Some donors choose to establish an endowed scholarship through a bequest or other planned gift and provide funding for the scholarship on an annual basis during their lifetime. At Cal Poly, scholarships, like other charitable gifts, may be designed with your unique needs and goals in mind.

EXAMPLES OF WHAT A SCHOLARSHIP ENDOWMENT COULD FUND

OPTION	ANNUAL PAYOUT (4.00%)	ENDOWMENT
Fees, books and supplies	\$11,928	\$298,200
“Fully Funded” scholarship (Fees, books, room & board, and all other expenses)	\$30,621	\$765,525
Specific endowment amounts	\$1,000	\$25,000
	\$4,000	\$100,000
	\$20,000	\$500,000
	\$40,000	\$1,000,000

Estimated endowment payout based on 2022–23 student budget

For more information on establishing a scholarship and supporting current students, contact Cal Poly’s Scholarship Office.

Cal Poly reinvests five percent of all gifts it receives to assist with the expenses of raising and administering private support for the University.



CAL POLY
Office of Gift Planning
UNIVERSITY DEVELOPMENT
& ALUMNI ENGAGEMENT