



IT'S YOUR LEGACY. EXPLORE IT.

HOW TO MAKE A GIFT

VIA WIRE TRANSFER

CASH WIRE INSTRUCTIONS

Making a gift via wire deposit to the Cal Poly Foundation bank account is a simple process.

To initiate the wire from your bank or investment account, your institution will require certain information regarding our depository account.

DEPOSITORY ACCOUNT:

Account Name:	California Polytechnic State University Foundation
Account Number:	4121435465
Bank ABA (Routing) #:	121000248
Bank Swift Code:	WFBIUS6S (for international wires)
Bank Name:	Wells Fargo Bank
Bank Address:	P.O. Box 63020, San Francisco, CA 94163
Additional Reference:	Please reference the gift fund and donor name for proper identification of the funds

CAL POLY FOUNDATION CONTACT:

Lisa Rockwell-Harpster

Executive Director of Development Finance and Gift Administration,
University Development

1 Grand Avenue, Building 117, Room 215

San Luis Obispo, CA 93407-0443

Phone: 805-756-5577

Fax: 805-756-5409

Email: lrockwel@calpoly.edu

NOTE:

Please inform the Cal Poly Foundation contact that a wire has been sent, and we in turn, will send you a gift acknowledgment receipt when the funds have been received by our bank.

THE CALIFORNIA POLYTECHNIC STATE UNIVERSITY FOUNDATION IS A 501(C)(3) TAX-EXEMPT PUBLIC CHARITABLE ORGANIZATION THAT MANAGES PRIVATE FUNDS TO ADVANCE THE MISSION OF CALIFORNIA POLYTECHNIC STATE UNIVERSITY. THE CAL POLY FOUNDATION REINVESTS FIVE PERCENT OF ALL GIFTS IT RECEIVES TO ASSIST WITH THE EXPENSES OF RAISING AND ADMINISTERING PRIVATE SUPPORT FOR CAL POLY. THE FOUNDATION'S LEGAL/CORPORATE NAME IS THE CALIFORNIA POLYTECHNIC STATE UNIVERSITY FOUNDATION AND ITS FEDERAL TAX IDENTIFICATION NUMBER IS 20-4927897.

CAL POLY

Office of Gift Planning

CONTACT US

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Office of Gift Planning
UNIVERSITY DEVELOPMENT
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